

ADDRESSTOOLS CLASSIC INTERACTIVE FUNCTIONALITY GUIDE

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This guide assumes that you have successfully installed AddressTools Free or AddressTools Premium from the Salesforce.com AppExchange and followed the configuration guide.



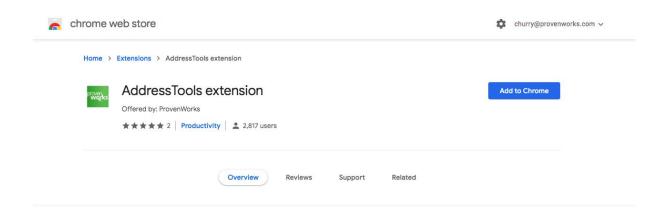
OVERVIEW

There are two options for implementations to gain interactive functionality in Salesforce Classic. The AddressTools Chrome Extension which we recommend for smaller organisations, and Visuaforce implementation for larger orgs.

CHROME EXTENSION

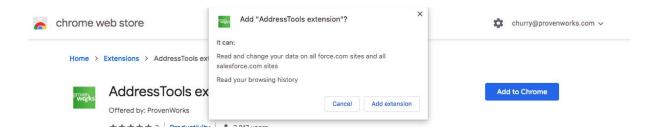
The following steps must be completed on every user's machine to gain interactive functionality.

Navigate to http://bit.ly/1Px49Ws to open up the AddressTools Extension in the Chrome Extension store.



Select Add to Chrome.

Select Add extension.



Note: If using AddressTools Premium, a license must be applied to the user in the Salesforce Org. This is found in Setup | Installed Packages | Manage Licenses. If no license is assigned, the extension will show as inactive for the user.



VISUALFORCE

A Visualforce configuration guide can be found here with example code. This can be developed directly in the org and has no requirement for users to install anything directly on their machines.

Visualforce Configuration Guide

CONTACT US

If you require any further support or have any questions, check out www.provenworks.com/support and if you can't find what you're looking for, reach out to our team at support@provenworks.com.